



Performance in the First Half of the Fiscal Year Ending March 31, 2009

*Supplementary Documents*

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**November 7, 2008**

**COMSYS Holdings Corporation**

<Notes to Forecasts>

Please note that the prospective values provided in this presentation material include forecasts that contain risks and uncertainties. Accordingly, actual results may differ due to a variety of factors.

Key factors that may have an impact on actual results include, but are not limited to, economic conditions, social trends, supply and demand for services offered by the Company, and downward pressure on prices due to intensifying competition in the Company's areas of business.

# I-1. First Half Statement of Income [CHD consolidated] (Previous vs. Current, Actual vs. Plan)



(Billion yen)

	Sep. 30, 2007	Sep. 30, 2008		Previous vs. Current		Actual vs. Plan	
	Previous, Actual	Plan	Current, Actual	Change (d)	Change (%)	Change (e)	Change (%)
	(a)	(b)	(c)	(c)-(a)	(d)/(a)	(c)-(b)	(e)/(b)
New orders received	148.0	150.0	162.3	14.3	9.7 %	12.3	8.2 %
Net sales	129.8	133.0	133.6	3.8	2.9 %	0.6	0.5 %
Cost of sales	115.8	117.5	117.9	2.1	1.8 %	0.4	0.3 %
Gross profits	13.9	15.5	15.7	1.8	12.9 %	0.2	1.3 %
(Gross profit margin)	(10.8%)	(11.7%)	(11.7%)				
Selling, general and administrative expenses	10.8	11.5	11.0	0.2	1.9 %	- 0.5	- 4.3 %
Operating income	3.1	4.0	4.7	1.6	51.6 %	0.7	17.5 %
(Operating margin)	(2.4%)	(3.0%)	(3.5%)				
Recurring profit	4.2	4.5	5.5	1.3	31.0 %	1.0	22.2 %
(Recurring profit margin)	(3.2%)	(3.4%)	(4.2%)				
Net income	3.1	2.7	3.2	0.1	3.2 %	0.5	18.5 %
(Net income margin)	(2.5%)	(2.0%)	(2.4%)				

( Refer to Section I-2 for companies.)

## I-2. First Half Statement of Income [by company] (Previous vs. Current, Actual vs. Plan)



(Billion yen)

Previous vs. Current	COMSYS-G			SANCOM-G			TOSYS-G		
	Actual Sep. 30, 2007	Actual Sep. 30, 2008	Change	Actual Sep. 30, 2007	Actual Sep. 30, 2008	Change	Actual Sep. 30, 2007	Actual Sep. 30, 2008	Change
New orders received	106.8	117.9	11.1	32.5	38.0	5.5	16.1	15.6	- 0.5
Net sales	94.4	97.6	3.2	29.2	31.8	2.6	13.0	12.2	- 0.8
Gross profits	9.9	11.4	1.5	3.3	3.4	0.1	0.9	1.0	0.1
(Gross profit margin)	(10.5%)	(11.7%)		(11.4%)	(11.0%)		(7.1%)	(8.4%)	
Selling, general and administrative expenses	8.1	8.2	0.1	1.9	1.9	0.0	1.0	0.9	- 0.1
Operating income	1.7	3.1	1.4	1.3	1.5	0.2	- 0.08	0.05	0.13
(Operating margin)	(1.9%)	(3.3%)		(4.6%)	(4.8%)		(- 0.7%)	(0.5%)	
Recurring profit	2.8	4.0	1.2	1.3	1.5	0.2	- 0.06	0.08	0.14
(Recurring profit margin)	(3.1%)	(4.1%)		(4.7%)	(4.9%)		(- 0.5%)	(0.7%)	
Net income	1.8	2.5	0.7	1.2	0.8	- 0.4	- 0.05	- 0.06	- 0.01
(Net income margin)	(2.0%)	(2.6%)		(4.1%)	(2.8%)		(- 0.5%)	(- 0.5%)	

(Billion yen)

Actual vs. Plan	COMSYS-G			SANCOM-G			TOSYS-G		
	Plan Sep. 30, 2008	Actual Sep. 30, 2008	Change	Plan Sep. 30, 2008	Actual Sep. 30, 2008	Change	Plan Sep. 30, 2008	Actual Sep. 30, 2008	Change
New orders received	108.0	117.9	9.9	36.0	38.0	2.0	15.0	15.6	0.6
Net sales	95.0	97.6	2.6	33.0	31.8	- 1.2	12.5	12.2	- 0.3
Gross profits	11.0	11.4	0.4	3.4	3.4	0.0	1.1	1.0	- 0.1
(Gross profit margin)	(11.6%)	(11.7%)		(10.3%)	(11.0%)		(8.8%)	(8.4%)	
Selling, general and administrative expenses	8.5	8.2	- 0.3	2.0	1.9	- 0.1	1.0	0.9	- 0.1
Operating income	2.5	3.1	0.6	1.4	1.5	0.1	0.10	0.05	- 0.05
(Operating margin)	(2.6%)	(3.3%)		(4.2%)	(4.8%)		(0.8%)	(0.5%)	
Recurring profit	3.0	4.0	1.0	1.4	1.5	0.1	0.10	0.08	- 0.02
(Recurring profit margin)	(3.2%)	(4.1%)		(4.2%)	(4.9%)		(0.8%)	(0.7%)	
Net income	1.9	2.5	0.6	0.8	0.8	0.0	0.03	- 0.06	- 0.09
(Net income margin)	(2.0%)	(2.6%)		(2.4%)	(2.8%)		(0.2%)	(- 0.5%)	

# I-3. New Orders Received and Net Sales by Business Segment [CHD consolidated] (Previous vs. Current, Actual vs. Plan)



(Billion yen)

New orders received (first half)	Sep. 30, 2007	Sep. 30, 2008		Previous vs. Current		Actual vs. Plan	
	Previous, Actual	Plan	Current, Actual	Change (d)	Change (%)	Change (e)	Change (%)
	(a)	(b)	(c)	(c)-(a)	(d)/(a)	(c)-(b)	(e)/(b)
NTT Information Telecommunication Engineering Business	84.5	80.5	90.5	6.0	7.1%	10.0	12.4%
Electrical Communications Engineering Business	38.2	40.0	39.0	0.8	2.1%	- 1.0	- 2.5%
IT Solutions Business	18.2	21.5	22.1	3.9	21.4%	0.6	2.8%
Social System-Related Business and Other	6.9	8.0	10.5	3.6	52.2%	2.5	31.3%
<b>Total</b>	<b>148.0</b>	<b>150.0</b>	<b>162.3</b>	<b>14.3</b>	<b>9.7%</b>	<b>12.3</b>	<b>8.2%</b>

( Refer to Section I-4 for companies.)

(Billion yen)

Net sales (first half)	Sep. 30, 2007	Sep. 30, 2008		Previous vs. Current		Actual vs. Plan	
	Previous, Actual	Plan	Current, Actual	Change (d)	Change (%)	Change (e)	Change (%)
	(a)	(b)	(c)	(c)-(a)	(d)/(a)	(c)-(b)	(e)/(b)
NTT Information Telecommunication Engineering Business	75.0	78.0	78.6	3.6	4.8%	0.6	0.8%
Electrical Communications Engineering Business	30.0	32.0	30.6	0.6	2.0%	- 1.4	- 4.4%
IT Solutions Business	15.4	17.0	17.0	1.6	10.4%	0.0	
Social System-Related Business and Other	9.2	6.0	7.3	- 1.9	- 20.7%	1.3	21.7%
<b>Total</b>	<b>129.8</b>	<b>133.0</b>	<b>133.6</b>	<b>3.8</b>	<b>2.9%</b>	<b>0.6</b>	<b>0.5%</b>

( Refer to Section I-4 for companies.)

# I-4. New Orders Received and Net Sales by Business Segment [by company] (Previous vs. Current, Actual vs. Plan)



(Billion yen)

New orders received (first half)	COMSYS-G					SANCOM-G					TOSYS-G				
	Sep. 30, 2007	Sep. 30, 2008				Sep. 30, 2007	Sep. 30, 2008				Sep. 30, 2007	Sep. 30, 2008			
	Actual	Plan	Actual	Change to Previous	Change to Plan	Actual	Plan	Actual	Change to Previous	Change to Plan	Actual	Plan	Actual	Change to Previous	Change to Plan
	(a)	(b)	(c)	(c)-(a)	(c)-(b)	(a)	(b)	(c)	(c)-(a)	(c)-(b)	(a)	(b)	(c)	(c)-(a)	(c)-(b)
NTT Information Telecommunication Engineering Business	74.7	71.6	80.3	5.6	8.7	0.9	0.6	0.7	-0.2	0.1	10.1	10.1	10.9	0.8	0.8
Electrical Communications Engineering Business	8.8	10.2	8.8	0.0	-1.4	27.1	28.5	30.2	3.1	1.7	3.7	2.4	2.0	-1.7	-0.4
IT Solutions Business	14.1	15.5	17.0	2.9	1.5	3.1	4.7	4.5	1.4	-0.2	1.6	1.8	1.5	-0.1	-0.3
Social System-Related Business and Other	9.0	10.7	11.6	2.6	0.9	1.3	2.2	2.5	1.2	0.3	0.5	0.7	1.0	0.5	0.3
Total	106.8	108.0	117.9	11.1	9.9	32.5	36.0	38.0	5.5	2.0	16.1	15.0	15.6	-0.5	0.6

(Billion yen)

Net sales (first half)	COMSYS-G					SANCOM-G					TOSYS-G				
	Sep. 30, 2007	Sep. 30, 2008				Sep. 30, 2007	Sep. 30, 2008				Sep. 30, 2007	Sep. 30, 2008			
	Actual	Plan	Actual	Change to Previous	Change to Plan	Actual	Plan	Actual	Change to Previous	Change to Plan	Actual	Plan	Actual	Change to Previous	Change to Plan
	(a)	(b)	(c)	(c)-(a)	(c)-(b)	(a)	(b)	(c)	(c)-(a)	(c)-(b)	(a)	(b)	(c)	(c)-(a)	(c)-(b)
NTT Information Telecommunication Engineering Business	66.3	69.7	70.3	4.0	0.6	0.5	0.5	0.5	0.0	0.0	9.1	9.4	9.2	0.1	-0.2
Electrical Communications Engineering Business	4.7	4.5	4.1	-0.6	-0.4	24.9	27.3	26.6	1.7	-0.7	1.8	1.4	1.1	-0.7	-0.3
IT Solutions Business	12.1	11.9	12.9	0.8	1.0	2.5	4.2	3.4	0.9	-0.8	1.3	1.1	1.1	-0.2	0.0
Social System-Related Business and Other	11.2	8.9	10.1	-1.1	1.2	1.2	1.0	1.1	-0.1	0.1	0.6	0.6	0.6	0.0	0.0
Total	94.4	95.0	97.6	3.2	2.6	29.2	33.0	31.8	2.6	-1.2	13.0	12.5	12.2	-0.8	-0.3

(For further information)

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