



**COMSYS.HD**

Performance in the Third Quarter of the Fiscal Year Ending March 31, 2007

— *Supplementary Documents* —

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February 9, 2007

**COMSYS Holdings Corporation**

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## COMSYS Holdings Corporation

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### Cautionary Statement with Respect to Forward-Looking Statements

*The forecast values given in this presentation are subject to the risks and uncertainties inherent in predictions of future events. Accordingly, readers should be aware that the possibility exists that actual performance may, for various reasons, differ from the forecasts given here.*

*Among the significant factors that exercise an influence on COMSYS Group's actual performance are the economic circumstances of business domains, social trends, and the downward pressure on the prices of the services offered by COMSYS Group, which is produced by trends in demand and intensifying competition.*

*Factors affecting performance are not limited to those mentioned here.*

# 1-1. Summary of Performance in the Third Quarter of the Fiscal Year Ending March 31, 2007 (consolidated, comparisons with previous fiscal year and forecasts)



	Comparisons with Previous Fiscal Year				Comparisons with Forecasts			
	FY3/06	FY3/07			FY3/07		FY3/06	
	3Q Results (a)	3Q Results (b)	Amount of change (c) (b) – (a)	Percentage of change (c) / (a)	Forecasts (d)	Achievement rate (b) / (d)	Results (e)	Achievement rate (a)/(e)
Orders Received	223,975	251,689	27,714	12.4%	325,000	77.4%	310,005	72.2%
Net Sales	175,791	208,206	32,415	18.4%	325,000	64.1%	307,485	57.2%
Gross Profits	—	25,358	—	—	40,000	63.4%	36,882	—
(Gross Profit Margin)	—	(12.2%)	—	—	(12.3%)	—	(12.0%)	—
Selling, General and Administrative Expenses	—	15,105	—	—	22,000	68.7%	20,564	—
Operating Income	—	10,252	—	—	18,000	57.0%	16,318	—
(Operating Margin)	—	(4.9%)	—	—	(5.5%)	—	(5.3%)	—
Recurring Profit	—	11,788	—	—	20,000	58.9%	18,753	—
(Recurring Profit Margin)	—	(5.7%)	—	—	(6.2%)	—	(6.1%)	—
Net Income	—	8,554	—	—	12,000	71.3%	10,030	—
(Net Profit Margin)	—	(4.1%)	—	—	(3.7%)	—	(3.3%)	—

(Unit: ¥ million)

(See 1-2 for figures by company)

# 1-2. Summary of Performance in the Third Quarter of the Fiscal Year Ending March 31, 2007, by Company (comparisons with previous fiscal year and forecasts)



(Unit: ¥ million)

◆ Comparisons with Previous Fiscal Year	COMSYS-G			SANCOM-G			TOSYS-G		
	FY3/06 3Q Results	FY3/07 3Q Results	Amount of change	FY3/06 3Q Results	FY3/07 3Q Results	Amount of change	FY3/06 3Q Results	FY3/07 3Q Results	Amount of change
Orders Received	175,118	192,910	17,792	36,576	45,473	8,897	22,232	23,077	845
Net Sales	139,940	163,244	23,304	25,196	34,882	9,686	18,056	19,065	1,009
Gross Profits (Gross Profit Margin)	—	20,333 (12.5%)	—	—	3,414 (9.8%)	—	—	1,737 (9.1%)	—
Selling, General and Administrative Expenses	—	11,229	—	—	2,504	—	—	1,567	—
Operating Income (Operating Margin)	—	9,103 (5.6%)	—	—	910 (2.6%)	—	—	170 (0.9%)	—
Recurring Profit (Recurring Profit Margin)	—	10,661 (6.5%)	—	—	899 (2.6%)	—	—	237 (1.2%)	—
Net Income (Net Profit Margin)	—	7,039 (4.3%)	—	—	1,203 (3.5%)	—	—	141 (0.7%)	—

(Unit: ¥ million)

◆ Comparisons with Forecasts	COMSYS-G			SANCOM-G			TOSYS-G		
	FY3/07 Forecasts	FY3/07 3Q Results	Achievement rate	FY3/07 Forecasts	FY3/07 3Q Results	Achievement rate	FY3/07 Forecasts	FY3/07 3Q Results	Achievement rate
Orders Received	245,000	192,910	78.7%	63,000	45,473	72.2%	31,000	23,077	74.4%
Net Sales	247,000	163,244	66.1%	62,000	34,882	56.3%	30,000	19,065	63.6%
Gross Profits (Gross Profit Margin)	30,800 (12.5%)	20,333 (12.5%)	66.0%	5,870 (9.5%)	3,414 (9.8%)	58.2%	3,400 (11.3%)	1,737 (9.1%)	51.1%
Selling, General and Administrative Expenses	15,700	11,229	71.5%	3,700	2,504	67.7%	2,550	1,567	61.5%
Operating Income (Operating Margin)	15,100 (6.1%)	9,103 (5.6%)	60.3%	2,170 (3.5%)	910 (2.6%)	41.9%	850 (2.8%)	170 (0.9%)	20.0%
Recurring Profit (Recurring Profit Margin)	17,100 (6.9%)	10,661 (6.5%)	62.3%	2,160 (3.5%)	899 (2.6%)	41.6%	890 (3.0%)	237 (1.2%)	26.6%
Net Income (Net Profit Margin)	10,100 (4.1%)	7,039 (4.3%)	69.7%	1,450 (2.3%)	1,203 (3.5%)	83.0%	520 (1.7%)	141 (0.7%)	27.1%

## 2-1. Orders Received and Net Sales by Business Segment (consolidated, comparisons with previous fiscal year and forecasts)

◆ Orders Received	Comparisons with Previous Fiscal Year				Comparisons with Forecasts			
	FY3/06		FY3/07		FY3/07		FY3/06	
	3Q Results (a)	3Q Results (b)	Amount of change (c) (b) - (a)	Percentage of change (c) / (a)	Forecasts (d)	Achievement rate (b) / (d)	Results (e)	Achievement rate (a) / (e)
NTT Information Telecommunication Engineering	140,158	156,947	16,789	12.0%	187,000	83.9%	187,977	74.6%
Electrical Communications Engineering	48,619	55,370	6,751	13.9%	74,000	74.8%	70,281	69.2%
IT Solutions	21,907	25,791	3,884	17.7%	43,000	60.0%	33,019	66.3%
Social System-Related and Other	13,289	13,579	290	2.2%	21,000	64.7%	18,727	71.0%
Total	223,975	251,689	27,714	12.4%	325,000	77.4%	310,005	72.2%

(See 2-3 for figures by company)

(See 2-4 for figures by company)

◆ Net Sales	Comparisons with Previous Fiscal Year				Comparisons with Forecasts			
	FY3/06		FY3/07		FY3/07		FY3/06	
	3Q Results (a)	3Q Results (b)	Amount of change (c) (b) - (a)	Percentage of change (c) / (a)	Forecasts (d)	Achievement rate (b) / (d)	Results (e)	Achievement rate (a) / (e)
NTT Information Telecommunication Engineering	121,386	139,046	17,660	14.5%	190,000	73.2%	184,117	65.9%
Electrical Communications Engineering	28,889	36,672	7,783	26.9%	74,000	49.6%	72,169	40.0%
IT Solutions	16,001	18,423	2,422	15.1%	41,000	44.9%	30,701	52.1%
Social System-Related and Other	9,514	14,063	4,549	47.8%	20,000	70.3%	20,496	46.4%
Total	175,791	208,206	32,415	18.4%	325,000	64.1%	307,485	57.2%

(See 2-3 for figures by company)

(See 2-4 for figures by company)

## 2-2. Contract Backlog at Beginning of the Year and End of the Third Quarter, by Business Segment (consolidated, comparisons with previous fiscal year)



(Unit: ¥ million)

◆ Contract Backlog at Beginning of the Year	FY3/06	FY3/07		
	Results	Results	Amount of change (c)	Percentage of change
	(a)	(b)	(b) – (a)	(c) / (a)
NTT Information Telecommunication Engineering	24,976	28,835	3,859	15.5%
Electrical Communications Engineering	22,528	20,640	-1,888	-8.4%
IT Solutions	6,410	8,727	2,317	36.1%
Social System-Related and Other	16,439	14,670	-1,769	-10.8%
Total	70,354	72,874	2,520	3.6%

(Unit: ¥ million)

◆ Contract Backlog at End of the Third Quarter	FY3/06	FY3/07		
	3Q Results	3Q Results	Amount of change (c)	Percentage of change
	(a)	(b)	(b) – (a)	(c) / (a)
NTT Information Telecommunication Engineering	43,748	46,736	2,988	6.8%
Electrical Communications Engineering	42,259	39,339	-2,920	-6.9%
IT Solutions	12,316	16,095	3,779	30.7%
Social System-Related and Other	20,214	14,185	-6,029	-29.8%
Total	118,538	116,356	-2,182	-1.8%

## 2-3. Orders Received and Net Sales by Business Segment and Company (comparisons with previous fiscal year)



(Unit: ¥ million)

◆ Orders Received	COMSYS-G			SANCOM-G			TOSYS-G		
	FY3/06 3Q Results	FY3/07 3Q Results	Amount of change	FY3/06 3Q Results	FY3/07 3Q Results	Amount of change	FY3/06 3Q Results	FY3/07 3Q Results	Amount of change
NTT Information Telecommunication Engineering	126,952	141,813	14,861	1,428	1,934	506	13,002	14,643	1,641
Electrical Communications Engineering	17,045	16,914	-131	31,197	36,990	5,793	5,349	4,498	-851
IT Solutions	18,616	19,610	994	1,699	4,361	2,662	2,482	2,911	429
Social System-Related and Other	12,504	14,571	2,067	2,251	2,187	-64	1,398	1,023	-375
Total	175,118	192,910	17,792	36,576	45,473	8,897	22,232	23,077	845

(Unit: ¥ million)

◆ Net Sales	COMSYS-G			SANCOM-G			TOSYS-G		
	FY3/06 3Q Results	FY3/07 3Q Results	Amount of change	FY3/06 3Q Results	FY3/07 3Q Results	Amount of change	FY3/06 3Q Results	FY3/07 3Q Results	Amount of change
NTT Information Telecommunication Engineering	109,331	125,842	16,511	1,232	1,830	598	12,183	12,776	593
Electrical Communications Engineering	8,508	8,102	-406	20,270	27,689	7,419	2,914	3,656	742
IT Solutions	13,582	14,274	692	1,602	3,238	1,636	1,573	1,700	127
Social System-Related and Other	8,518	15,024	6,506	2,090	2,125	35	1,386	932	-454
Total	139,940	163,244	23,304	25,196	34,882	9,686	18,056	19,065	1,009

## 2-4. Orders Received and Net Sales by Business Segment and Company (comparisons with forecasts)



(Unit: ¥ million)

◆ Orders Received	COMSYS-G			SANCOM-G			TOSYS-G		
	FY3/07 Forecasts	FY3/07 3Q Results	Achievement rate	FY3/07 Forecasts	FY3/07 3Q Results	Achievement rate	FY3/07 Forecasts	FY3/07 3Q Results	Achievement rate
NTT Information Telecommunication Engineering	169,000	141,813	83.9%	2,400	1,934	80.6%	18,100	14,643	80.9%
Electrical Communications Engineering	23,500	16,914	72.0%	49,600	36,990	74.6%	5,900	4,498	76.2%
IT Solutions	33,000	19,610	59.4%	7,000	4,361	62.3%	4,500	2,911	64.7%
Social System-Related and Other	19,500	14,571	74.7%	4,000	2,187	54.7%	2,500	1,023	40.9%
Total	245,000	192,910	78.7%	63,000	45,473	72.2%	31,000	23,077	74.4%

(Unit: ¥ million)

◆ Net Sales	COMSYS-G			SANCOM-G			TOSYS-G		
	FY3/07 Forecasts	FY3/07 3Q Results	Achievement rate	FY3/07 Forecasts	FY3/07 3Q Results	Achievement rate	FY3/07 Forecasts	FY3/07 3Q Results	Achievement rate
NTT Information Telecommunication Engineering	173,000	125,842	72.7%	2,300	1,830	79.6%	17,400	12,776	73.4%
Electrical Communications Engineering	24,500	8,102	33.1%	48,700	27,689	56.9%	5,600	3,656	65.3%
IT Solutions	30,500	14,274	46.8%	7,000	3,238	46.3%	4,600	1,700	37.0%
Social System-Related and Other	19,000	15,024	79.1%	4,000	2,125	53.1%	2,400	932	38.8%
Total	247,000	163,244	66.1%	62,000	34,882	56.3%	30,000	19,065	63.6%





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## **Non-Consolidated Data of the Three Core Companies**

*Performance in the Third Quarter of the Fiscal Year Ending March 31, 2007*

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**COMSYS Holdings Corporation**

# 1-1. Nippon COMSYS's Orders Received by Business Segment (non-consolidated, comparisons with previous fiscal year and forecasts)



◆ Orders Received		Comparisons with Previous Fiscal Year				Comparisons with Forecasts			
		FY3/06		FY3/07		FY3/07		FY3/06	
		3Q Results (a)	3Q Results (b)	Amount of change (c) (b) - (a)	Percentage of change (c) / (a)	Forecasts (d)	Achievement rate (b) / (d)	Results (e)	Achievement rate (a)/(e)
NTT Information Telecommunication Engineering	Access	48,924	53,498	4,574	9.3%	71,000	75.3%	68,063	71.9%
	Network	18,460	15,304	-3,156	-17.1%	20,100	76.1%	23,938	77.1%
	Mobile	55,712	69,453	13,741	24.7%	72,900	95.3%	73,391	75.9%
	Subtotal	123,097	138,256	15,159	12.3%	164,000	84.3%	165,392	74.4%
Electrical Communications Engineering	Engineering	12,817	13,889	1,072	8.4%	18,800	73.9%	16,368	78.3%
	Mobile	589	0	-589	-100.0%	—	—	520	113.3%
	Electrical Facilities	1,346	963	-383	-28.5%	2,650	36.3%	1,985	67.8%
	Subtotal	14,753	14,852	99	0.7%	21,450	69.2%	18,875	78.2%
IT Solutions	NI-related Solutions	5,729	7,123	1,394	24.3%	12,050	59.1%	10,645	53.8%
	SI-related Solutions	7,909	6,901	-1,008	-12.7%	12,300	56.1%	11,289	70.1%
	Maintenance	4,107	4,622	515	12.5%	7,200	64.2%	5,837	70.4%
	Subtotal	17,746	18,646	900	5.1%	31,550	59.1%	27,772	63.9%
Social System-Related and Other		6,737	7,057	320	4.7%	10,000	70.6%	8,213	82.0%
Total		162,334	178,812	16,478	10.2%	227,000	78.8%	220,254	73.7%

(Unit: ¥ million)

# 1-2. Nippon COMSYS's Net Sales by Business Segment (non-consolidated, comparisons with previous fiscal year and forecasts)



◆ Net Sales		Comparisons with Previous Fiscal Year				Comparisons with Forecasts			
		FY3/06		FY3/07		FY3/07		FY3/06	
		3Q Results (a)	3Q Results (b)	Amount of change (c) (b) – (a)	Percentage of change (c) / (a)	Forecasts (d)	Achievement rate (b) / (d)	Results (e)	Achievement rate (a)/(e)
NTT Information Telecommunication Engineering	Access	42,782	47,727	4,945	11.6%	71,700	66.6%	65,669	65.1%
	Network	17,866	14,299	-3,567	-20.0%	20,500	69.8%	24,934	71.7%
	Mobile	44,875	60,498	15,623	34.8%	75,800	79.8%	70,955	63.2%
	Subtotal	105,525	122,526	17,001	16.1%	168,000	72.9%	161,559	65.3%
Electrical Communications Engineering	Engineering	6,025	5,284	-741	-12.3%	19,400	27.2%	18,898	31.9%
	Mobile	564	1	-563	-99.8%	—	—	634	89.0%
	Electrical Facilities	488	1,261	773	158.4%	2,600	48.5%	1,908	25.6%
	Subtotal	7,078	6,547	-531	-7.5%	22,000	29.8%	21,441	33.0%
IT Solutions	NI-related Solutions	4,706	4,544	-162	-3.4%	10,400	43.7%	8,591	54.8%
	SI-related Solutions	5,160	4,688	-472	-9.1%	11,500	40.8%	11,021	46.8%
	Maintenance	2,970	4,239	1,269	42.7%	7,600	55.8%	5,902	50.3%
	Subtotal	12,837	13,471	634	4.9%	29,500	45.7%	25,514	50.3%
Social System-Related and Other		2,587	7,565	4,978	192.4%	9,500	79.6%	9,264	27.9%
Total		128,029	150,110	22,081	17.2%	229,000	65.6%	217,779	58.8%

(Unit: ¥ million)

# 1-3. Nippon COMSYS's Principal Orders Received

## (non-consolidated, comparisons with previous fiscal year and forecasts)

	Comparisons with Previous Fiscal Year				Comparisons with Forecasts				
	FY3/06		FY3/07		FY3/07		FY3/06		
	3Q Results (a)	3Q Results (b)	Amount of change (c) (b) - (a)	Percentage of change (c) / (a)	Forecasts (d)	Achievement rate (b) / (d)	Results (e)	Achievement rate (a)/(e)	
(Unit: ¥100 million)									
<b>◆ NTT Business (IP-related Construction)</b>									
IP-related Construction	308	311	3	1.0%	473	65.8%	386	79.8%	
B Flets (Reposted)	223	251	28	12.6%	372	67.5%	290	76.9%	
ADSL (Reposted)	14	4	-10	-71.4%	8	50.0%	16	87.5%	
Other (Reposted)	70	56	-14	-20.0%	93	60.2%	80	87.5%	
(Unit: ¥100 million)									
<b>◆ NTT DoCoMo Business</b>									
Base Station Construction	603	751	148	24.5%	781	96.2%	795	75.8%	
NTT Construction	594	742	148	24.9%	770	96.4%	784	75.8%	
Domestic Construction and Engineering	9	9	0	0.0%	11	81.8%	11	81.8%	
(Unit: ¥100 million)									
<b>◆ Non-NTT Business</b>									
Total Non-NTT Business	257	255	-2	-0.8%	478	53.3%	405	63.5%	
New Common Carriers (NCC)	53	16	-37	-69.8%	37	43.2%	57	93.0%	
NTT Affiliates	90	97	7	7.8%	195	49.7%	145	62.1%	
Government Agencies	57	90	33	57.9%	144	62.5%	90	63.3%	
General Contractors, etc.	42	42	0	0.0%	87	48.3%	94	44.7%	
Manufacturers etc.	13	10	-3	-23.1%	15	66.7%	19	68.4%	

## 2-1. SANWA COMSYS Engineering's Orders Received and Net Sales by Business Segment (non-consolidated, comparisons with previous fiscal year and forecasts)



◆ Orders Received		Comparisons with Previous Fiscal Year				Comparisons with Forecasts			
		FY3/06		FY3/07		FY3/07		FY3/06	
		3Q Results (a)	3Q Results (b)	Amount of change (c) (b) – (a)	Percentage of change (c) / (a)	Forecasts (d)	Achievement rate (b) / (d)	Results (e)	Achievement rate (a)/(e)
NTT Information Telecommunication Engineering		1,428	1,934	506	35.4%	2,400	80.6%	2,017	70.8%
Electrical Communications Engineering	Engineering	5,805	3,649	-2,156	-37.1%	4,200	86.9%	8,299	69.9%
	NCC	15,663	22,444	6,781	43.3%	31,200	71.9%	26,809	58.4%
	Electrical Facilities	6,714	7,381	667	9.9%	10,600	69.6%	8,677	77.4%
Subtotal		28,184	33,476	5,292	18.8%	46,000	72.8%	43,787	64.4%
IT Solutions		178	2,309	2,131	1,197.2%	4,500	51.3%	347	51.3%
Social System-Related and Other		1,382	1,369	-13	-0.9%	3,100	44.2%	3,046	45.4%
Total		31,173	39,089	7,916	25.4%	56,000	69.8%	49,198	63.4%

◆ Net Sales		Comparisons with Previous Fiscal Year				Comparisons with Forecasts			
		FY3/06		FY3/07		FY3/07		FY3/06	
		3Q Results (a)	3Q Results (b)	Amount of change (c) (b) – (a)	Percentage of change (c) / (a)	Forecasts (d)	Achievement rate (b) / (d)	Results (e)	Achievement rate (a)/(e)
NTT Information Telecommunication Engineering		1,232	1,830	598	48.5%	2,300	79.6%	2,057	59.9%
Electrical Communications Engineering	Engineering	2,990	2,281	-709	-23.7%	4,600	49.6%	8,100	36.9%
	NCC	9,096	18,481	9,385	103.2%	31,200	59.2%	25,933	35.1%
	Electrical Facilities	5,264	3,803	-1,461	-27.8%	8,900	42.7%	10,188	51.7%
Subtotal		17,351	24,566	7,215	41.6%	44,700	55.0%	44,223	39.2%
IT Solutions		50	1,153	1,103	2,206.0%	4,500	25.6%	174	28.7%
Social System-Related and Other		1,228	1,291	63	5.1%	3,000	43.0%	3,248	37.8%
Total		19,863	28,842	8,979	45.2%	54,500	52.9%	49,703	40.0%

## 2-2. SANWA COMSYS Engineering's Principal Orders Received (non-consolidated, comparisons with previous fiscal year and forecasts)



◆ Non-NTT Business	Comparisons with Previous Fiscal Year				Comparisons with Forecasts			
	FY3/06	FY3/07			FY3/07		FY3/06	
	3Q Results (a)	3Q Results (b)	Amount of change (c) (b) – (a)	Percentage of change (c) / (a)	Forecasts (d)	Achievement rate (b) / (d)	Results (e)	Achievement rate (a)/(e)
Total Non-NTT Business	302	390	88	29.1%	560	69.6%	491	61.5%
New Common Carriers (NCC)	155	224	69	44.5%	314	71.3%	259	59.8%
NTT Affiliates	14	19	5	35.7%	24	79.2%	20	70.0%
Government Agencies	41	23	-18	-43.9%	24	95.8%	54	75.9%
General Contractors, etc.	35	50	15	42.9%	82	61.0%	54	64.8%
Manufacturers etc.	57	73	16	28.1%	115	63.5%	103	55.3%

(Unit: ¥100 million)

### 3-1. TOSYS's Orders Received and Net Sales by Business Segment (non-consolidated, comparisons with previous fiscal year and forecasts)



◆ Orders Received		Comparisons with Previous Fiscal Year				Comparisons with Forecasts			
		FY3/06		FY3/07		FY3/07		FY3/06	
		3Q Results (a)	3Q Results (b)	Amount of change (c) (b) – (a)	Percentage of change (c) / (a)	Forecasts (d)	Achievement rate (b) / (d)	Results (e)	Achievement rate (a)/(e)
NTT Information Telecommunication Engineering	Access	10,661	12,298	1,637	15.4%	14,900	82.5%	14,268	74.7%
	Network	560	454	-106	-18.9%	600	75.7%	657	85.2%
	Mobile	169	487	318	188.2%	500	97.4%	282	59.9%
	Subtotal	11,390	13,240	1,850	16.2%	16,000	82.8%	15,208	74.9%
Electrica Communications Engineering		3,400	2,791	-609	-17.9%	3,500	79.7%	4,209	80.8%
IT Solutions		2,562	2,918	356	13.9%	4,500	64.8%	3,191	80.3%
Social System-Related and Other		459	75	-384	-83.7%	1,000	7.5%	621	73.9%
Total		17,812	19,025	1,213	6.8%	25,000	76.1%	23,230	76.7%

(Unit: ¥ million)

◆ Net Sales		Comparisons with Previous Fiscal Year				Comparisons with Forecasts			
		FY3/06		FY3/07		FY3/07		FY3/06	
		3Q Results (a)	3Q Results (b)	Amount of change (c) (b) – (a)	Percentage of change (c) / (a)	Forecasts (d)	Achievement rate (b) / (d)	Results (e)	Achievement rate (a)/(e)
NTT Information Telecommunication Engineering	Access	10,121	10,499	378	3.7%	14,200	73.9%	14,387	70.3%
	Network	552	352	-200	-36.2%	600	58.7%	705	78.3%
	Mobile	186	557	371	199.5%	500	111.4%	291	63.9%
	Subtotal	10,858	11,409	551	5.1%	15,300	74.6%	15,385	70.6%
Electrica Communications Engineering		1,544	2,519	975	63.1%	3,750	67.2%	3,520	43.9%
IT Solutions		1,653	1,707	54	3.3%	4,550	37.5%	3,062	54.0%
Social System-Related and Other		653	180	-473	-72.4%	900	20.0%	723	90.3%
Total		14,710	15,817	1,107	7.5%	24,500	64.6%	22,690	64.8%

(Unit: ¥ million)

## 3-2. TOSYS's Principal Orders Received (non-consolidated, comparisons with previous fiscal year and forecasts)



◆ NTT Business (IP-related Construction)	Comparisons with Previous Fiscal Year				Comparisons with Forecasts			
	FY3/06	FY3/07			FY3/07		FY3/06	
	3Q Results (a)	3Q Results (b)	Amount of change (c) (b) – (a)	Percentage of change (c) / (a)	Forecasts (d)	Achievement rate (b) / (d)	Results (e)	Achievement rate (a)/(e)
IP-related Construction	47	89	42	89.4%	90	98.9%	68	69.1%
B Flets (Reposted)	21	53	32	152.4%	55	96.4%	42	50.0%
ADSL (Reposted)	11	12	1	9.1%	15	80.0%	11	100.0%
Other (Reposted)	14	24	10	71.4%	20	120.0%	14	100.0%

(Unit: ¥100 million)



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